



NOTICE OF EXPIRATION OF CONSENT SOLICITATION AND EFFECTIVENESS OF THE AMENDMENT AGREEMENTS

LAX Integrated Express Solutions, LLC (the “Company”) commenced a solicitation for consents (“Consent Solicitation”) relating to the Senior Lien Revenue Bonds (LINXS APM Project), Series 2018A and Senior Lien Revenue Bonds (LINXS APM Project), Series 2018B (collectively, the “Series 2018 Bonds”), previously issued by the California Municipal Finance Authority (the “Issuer”), as set forth in the solicitation statement dated as of September 16, 2026 (“Consent Solicitation Statement”). The Series 2018 Bonds were issued pursuant to that certain Trust Indenture, dated as of June 5, 2018 (the “Indenture”), between the Issuer and U.S. Bank Trust Company, National Association (as successor to U.S. Bank National Association), as trustee (the “Trustee”). Capitalized terms used herein and not otherwise defined shall have the meaning ascribed thereto in the Consent Solicitation Statement.

The Company solicited Consents to amend (i) that certain Senior Loan Agreement dated as of June 5, 2018, by and between the Company and the Issuer, as amended by that certain Amendment No. 1 to the Senior Loan Agreement dated as of August 27, 2024 (the “Senior Loan Agreement”) and (ii) that certain Collateral Agency and Accounts Agreement, dated June 5, 2018 (the “CAAA”), by and between, among others, the Company and U.S. Bank Trust Company, National Association (as successor to U.S. Bank National Association), as trustee, depository agent, intercreditor agent and collateral agent, in each case to align the “Lenders’ Long Stop Date” in the Senior Loan Agreement and CAAA with the “Long Stop Date” as defined in the Design-Build-Finance-Operate-Maintain Agreement, dated as of April 11, 2018, as amended by that certain First Amendment to the Design-Build-Finance-Operate-Maintain Agreement, dated on or about June 8, 2018, by and between the Company and the City of Los Angeles acting through the Los Angeles Department of Airports known as Los Angeles World Airports, all as described in the Consent Solicitation Statement (the “Proposed Amendments”). Copies of the Proposed Amendments are on file at the office of the Trustee for inspection by the Holders of the Series 2018 Bonds.

The Company hereby announces that the Consent Solicitation expired at 5:00 p.m., New York City time, on September 30, 2026 (the “Expiration Time”). The Company received and accepted the Requisite Consents at 8:51 p.m., New York City time, on September 20, 2026, and the other conditions of the Consent Solicitation as set forth under “*The Consent Solicitation—Conditions of the Consent Solicitation*” in the Consent Solicitation Statement have been satisfied. Holders of 90.59% of the Series 2018 Bonds provided Consents to the Proposed Amendments. Accordingly, the Amendment Agreements were executed on October 1, 2026, one business day after the Expiration Time, and the Proposed Amendments became effective upon such execution. The Proposed Amendments will become operative upon payment of the Consent Payment to the Information and Tabulation Agent. Except for the Proposed Amendments, all of the existing terms of the Senior Bonds, the Senior Loan Agreement, the CAAA and the Indenture remain unchanged. The Company greatly appreciates the response from Holders.

October 1, 2026

LAX INTEGRATED EXPRESS SOLUTIONS, LLC